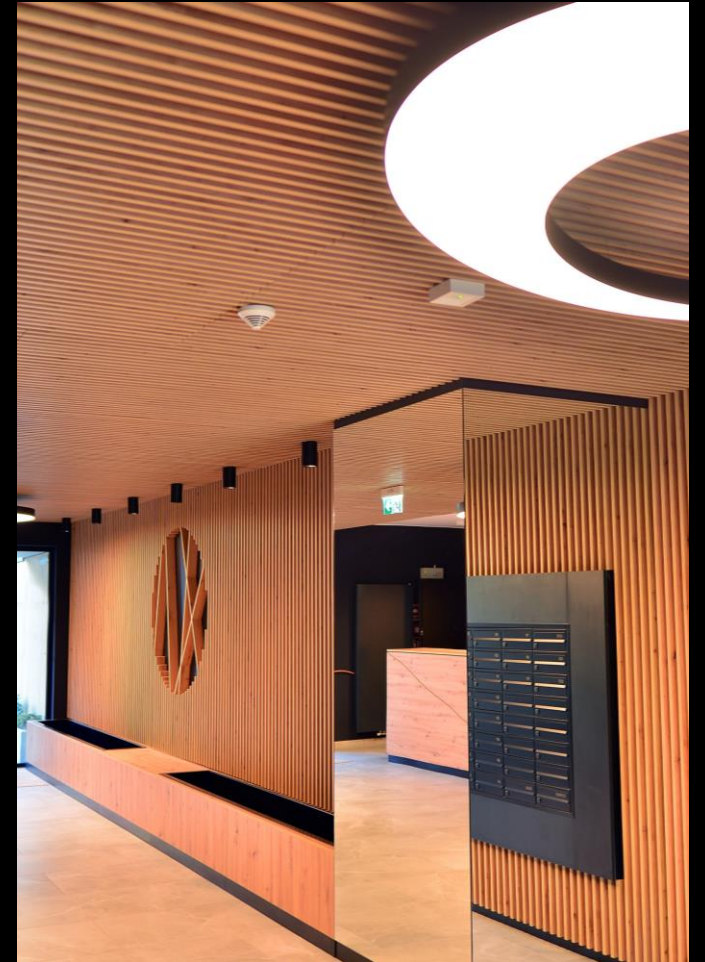




Provide A Better
World To Live
By Saving Trees



Dhabriya Polywood Limited

Earning Presentation – Q1'FY25



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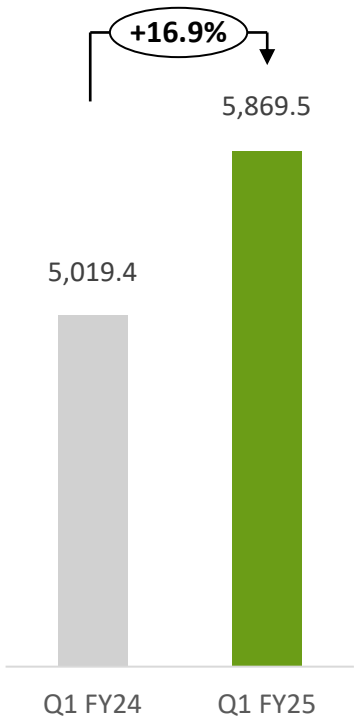
A modern interior space featuring a wall with vertical wooden slats. A large window in the background shows greenery outside. In the foreground, there is a decorative arrangement of dried grasses in a vase. The overall aesthetic is clean and minimalist.

Q1FY25 Operational Performance

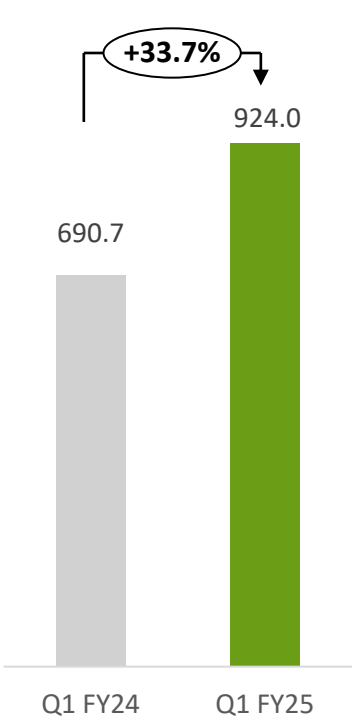
Strong Growth with Margin Improvements

Q1FY25

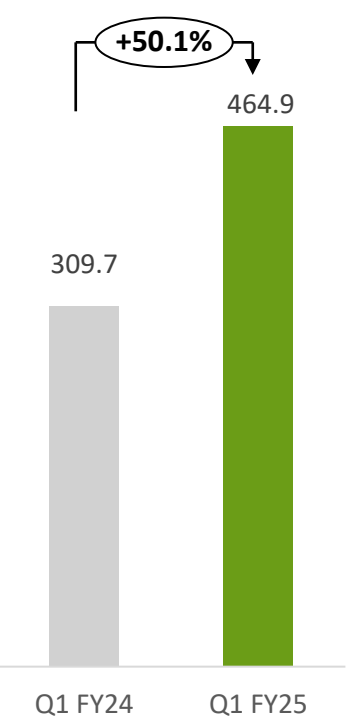
Revenue



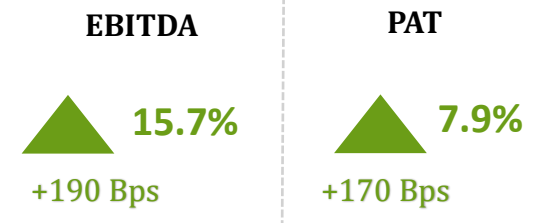
EBITDA



PAT

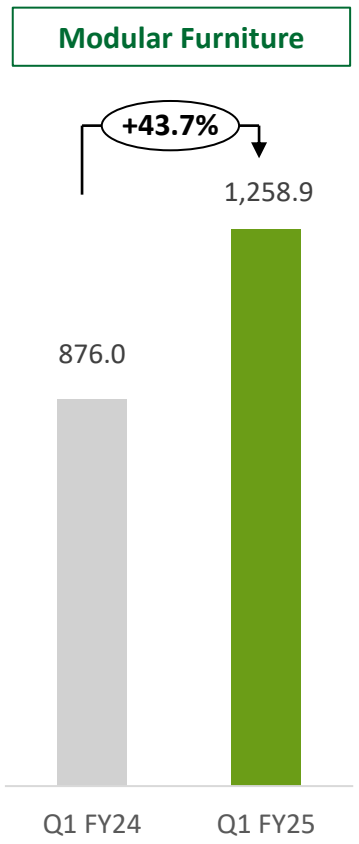
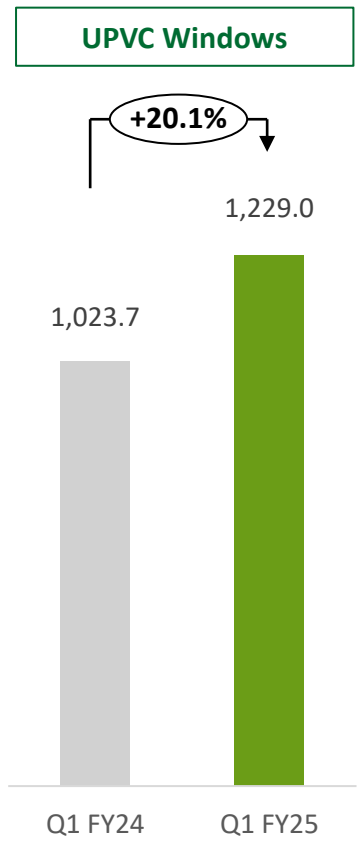
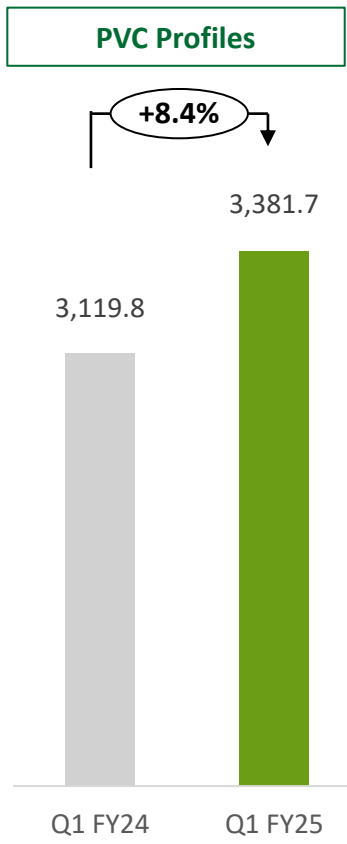


Margins Profile



Consolidated Segmental Performance

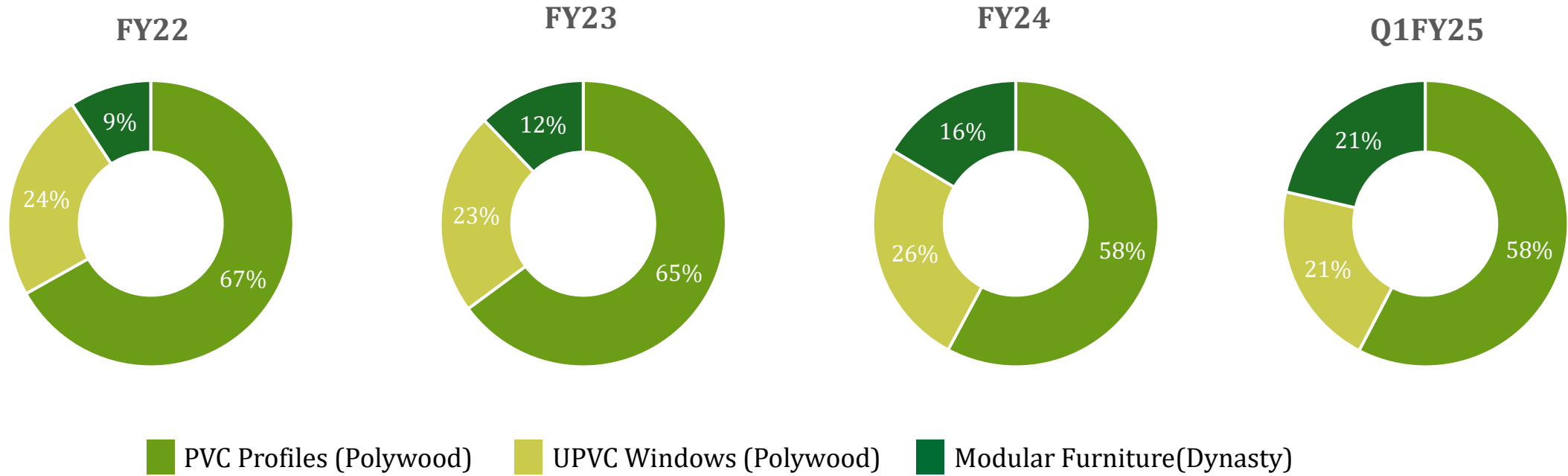
Q1FY25



Consolidated Income Statement

Particulars (Rs. Lacs)	Q1 FY25	Q1 FY24	Y-o-Y	Q4 FY24	Q-o-Q
Revenue from Operations	5,869.5	5,019.4	16.9%	5,477.7	7.2%
Total Raw Material	3220.5	3023.1		2781.2	
Gross Profit	2,648.9	1,996.3	32.7%	2,696.5	-1.8%
Gross Profit Margin (%)	45.1%	39.8%		49.2%	
Employee Expenses	881.2	684.4		885.0	
Other Expenses	843.7	621.2		940.7	
EBITDA	924.0	690.7	33.8%	870.9	6.1%
EBITDA Margin (%)	15.7%	13.8%		15.9%	
Other Income	12.0	4.6		21.6	
Depreciation	193.2	146.9		191.5	
EBIT	742.8	548.4	35.4%	701.0	6.0%
EBIT Margin (%)	12.7%	10.9%		12.8%	
Finance Cost	117.7	130.0		133.1	
Profit before Tax	625.0	418.4	49.4%	567.9	10.1%
Tax	160.2	108.7		161.5	
Profit After Tax	464.9	309.7	50.1%	406.4	14.4%
PAT Margin (%)	7.9%	6.2%		7.4%	
EPS (As per Profit after Tax)	4.29	2.86		3.75	

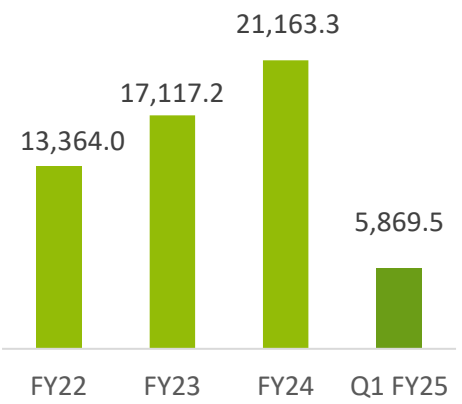
Revenue Bifurcation Segment wise



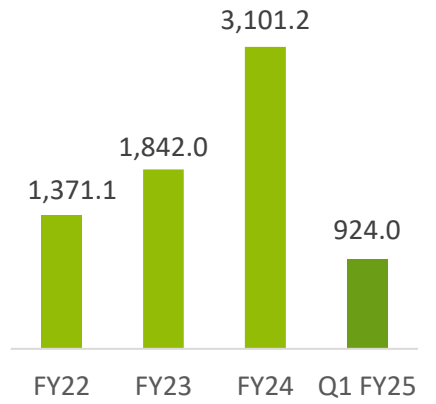
Exponential Growth In Revenue & Profitability

Rs.in Lacs

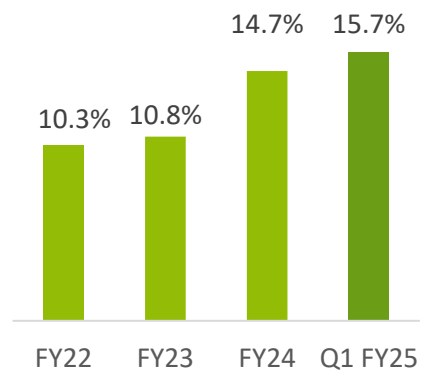
Revenue from Operations



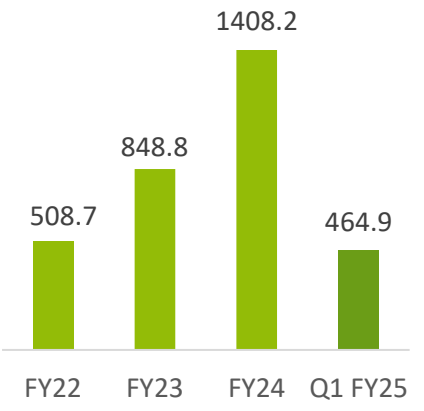
EBITDA



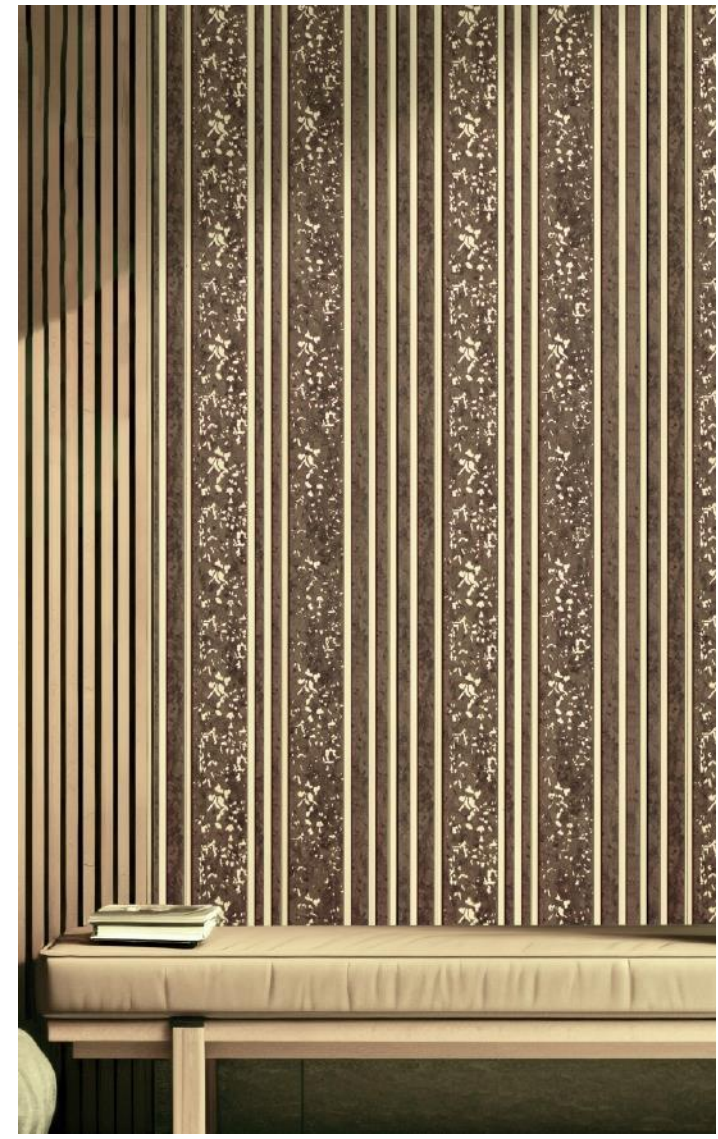
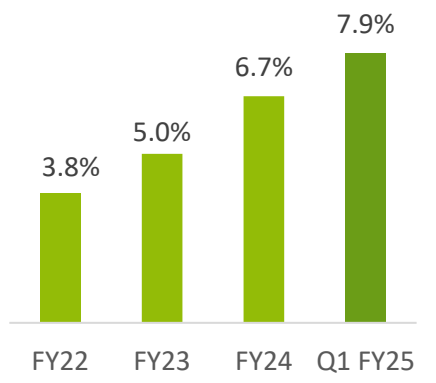
EBITDA MARGIN



PAT



PAT MARGIN





**Historical
Financial
Performance**

Historical Consolidated Income Statement

Particulars (Rs. Lacs)	FY22	FY23	FY24	Q1FY25
Revenue from Operations	13,364.0	17,117.2	21,163.3	5,869.5
Total Raw Material	8,456.7	10,731.0	11,681.9	3220.5
Gross Profit	4,907.3	6,386.2	9,481.4	2,648.9
Gross Profit Margin (%)	36.7%	37.3%	44.8%	45.1%
Employee Expenses	1,982.4	2,493.8	3,280.3	881.2
Other Expenses	1,553.8	2,050.4	3,099.9	843.7
EBITDA	1,371.1	1,842.0	3,101.2	924.0
EBITDA Margin (%)	10.3%	10.8%	14.7%	15.7%
Other Income	31.1	29.8	52.1	12.0
Depreciation	339.2	377.7	689.8	193.2
EBIT	1062.9	1494.1	2463.6	742.8
EBIT Margin (%)	8.0%	8.7%	11.6%	12.7%
Finance Cost	387.0	401.2	508.7	117.7
Profit before Tax	675.9	1,092.9	1,954.8	625.0
Tax	167.2	244.1	546.7	160.2
Profit After Tax	508.7	848.8	1,408.2	464.9
PAT Margin (%)	3.8%	5.0%	6.7%	7.9%
EPS (As per Profit after Tax)	4.7	7.84	13.01	4.29

Historical Consolidated Balance Sheet

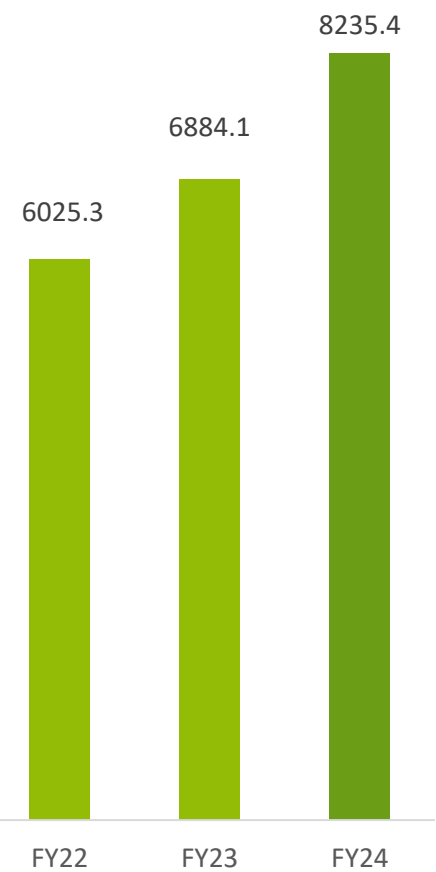
ASSETS (Rs. Lacs.)	Mar-21	Mar-22	Mar-23	Mar-24
Non - Current Assets				
Property, plant and equipment	4,127.8	4,367.1	6,091.6	6,934.0
Capital work-in-progress	676.8	819.3	7.4	507.2
Investment Property	176.1	176.9	173.8	170.7
Financial Assets				
(i) Investments	0.2	1.3	2.1	2.1
(ii) Trade receivables				
(iii) Loans	0.0	0.0	68.6	54.0
(iv) Other Financial Assets	57.7	56.1	58.0	82.5
Total Non - Current Assets	5,038.5	5,420.7	6,401.4	7,750.6
Current Assets				
Inventories	3,601.4	4,451.9	4,946.2	4,973.6
Financial Assets				
(i) Investments				
(ii) Trade receivables	2,392.4	2,244.5	2,170.1	2,403.0
(iii) Cash and cash equivalents	227.6	428.0	497.5	686.5
(iv) Bank balances other than (iii) above				
(vi) Other current financial assets	160.3	217.6	198.4	187.6
Other current assets	323.2	240.9	317.8	456.6
Assets classified for Sale				
Total Current Assets	6,704.9	7,583.0	8,130.0	8,707.2
TOTAL ASSETS	11,743.4	13,003.7	14,531.4	16,457.8

EQUITY AND LIABILITIES ((Rs. Lacs)	Mar-21	Mar-22	Mar-23	Mar-24
(a) Equity share capital	1,082.4	1,082.4	1,082.4	1,082.4
(b) Other equity	4,423.3	4,942.8	5,801.7	7,153.0
Total Equity	5,505.8	6,025.3	6,884.1	8,235.4
Non - Current Liabilities				
Financial liabilities				
(i) Borrowings	1,963.9	2,133.5	2,485.0	2,074.2
(ii) Other Financial Liabilities	15.0	3.3	1.2	0.0
Deferred Tax Liabilities	92.3	92.5	104.2	138.1
Provisions	192.7	204.2	221.9	248.8
Other Non Current Liabilities	-	-	-	-
Total Non - Current Liabilities	2,263.9	2,433.5	2,812.3	2,461.2
Current Liabilities				
Financial liabilities				
(i) Borrowings	2,339.9	2,486.7	3,218.9	3,211.6
(ii) Trade payables				
(a) Dues of micro enterprises and small enterprises	70.4	162.0	10.5	34.5
(b) Dues of creditors other than micro enterprises and small enterprises	414.9	590.5	848.7	1,222.6
(iii) Other financial liabilities	715.1	957.2	85.3	122.5
Other current liabilities	235.8	123.0	395.8	682.5
Provisions	203.9	235.6	265.5	349.3
Current tax liabilities (net)	-6.2	-10.0	10.4	138.3
Total Current Liabilities	3,973.8	4,545.0	4,835.0	5,761.3
Total Equity and Liabilities	11,743.4	13,003.7	14,531.4	16,457.8

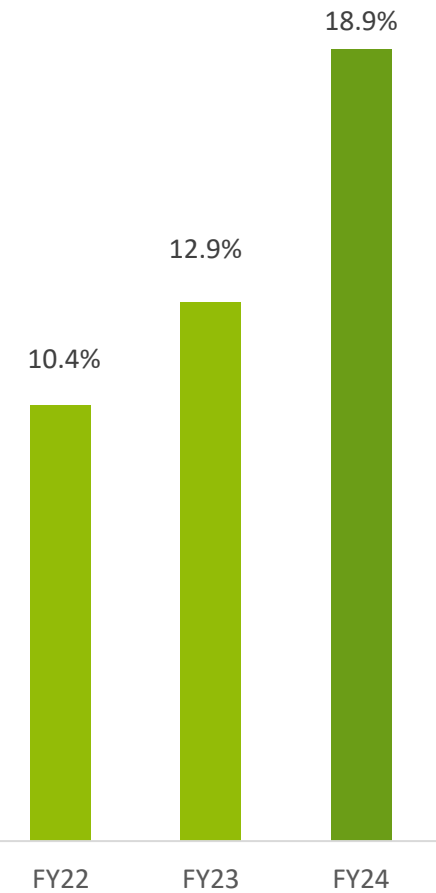
Key Ratios On Sustainable Financial Growth

Rs.in Lacs

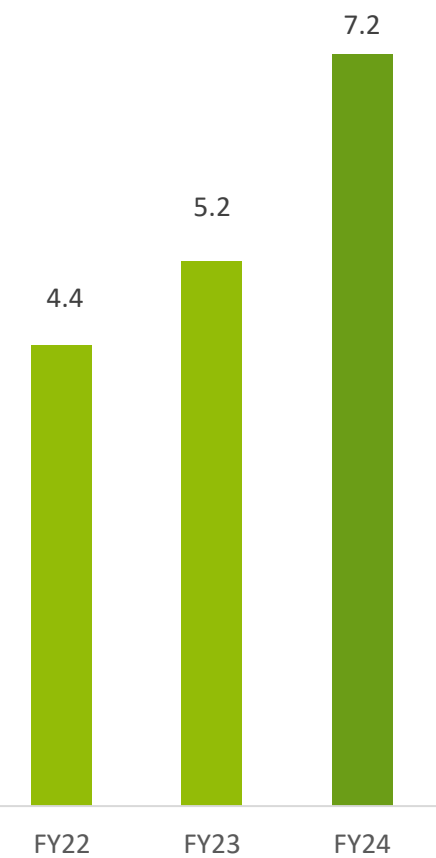
NET WORTH



RoCE (%)



WORKING CAPITAL TURNOVER RATIO





Company Has targeted to grow 25% Y-o-Y in future for next 4 Years

With increased margins every year through operational efficiencies, New product launches & increasing geographical presence with substantial increase in ROCE.



Thank You



DHABRIYA POLYWOOD LIMITED



Dynasty



Investor Relations Advisors : X-B4 Advisory LLP

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