

DHABRIYA POLYWOOD LIMITED

Regd. Office : B-9D-1, Malviya Industrial Area, Jaipur -302 017. Phone : 0141-4057171, Fax : 0141-2750814, E-mail : cs@polywood.org
CIN No. : U29305RJ1992PLC007003

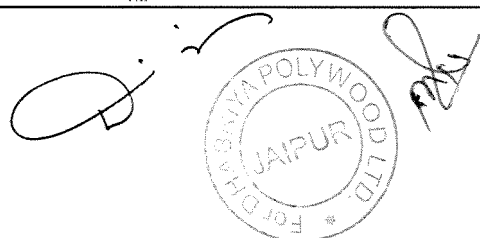
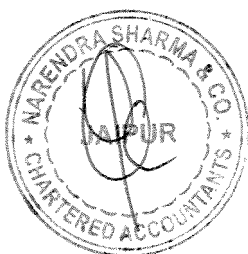
(Rs. in Lacs)

Part - I
Statement of Consolidated & Standalone Audited Results for the Half Year and Year Ended on 31st March, 2015

Particulars	Consolidated			Standalone		
	6 Months Ended on 31.03.2015	Year Ended on 31.03.2015	Previous Year Ended on 31.03.2014	6 Months Ended on 31.03.2015	Year Ended on 31.03.2015	Previous Year Ended on 31.03.2014
	Audited	Audited	Audited	Audited	Audited	Audited
1	Income from Operations					
a)	4132.08	7756.16	7316.55	3636.25	7264.83	7012.51
Less : Excise Duty	276.82	577.13	552.90	352.92	734.85	626.15
Net Sales/Income from Operations	3855.26	7179.03	6763.65	3283.33	6529.98	6386.35
b) Other Operating Income	20.57	36.84	12.65	20.46	36.73	12.99
Total Income From Operations (Net)	3875.83	7215.87	6776.30	3303.79	6566.71	6399.35
2	Expenses					
a) (Increase)/decrease in stock intrade and work in progress	266.40	(218.89)	18.50	39.44	(169.22)	123.56
b) Consumption of raw materials	1664.67	3865.00	3910.85	1664.67	3849.57	3898.57
c) Purchase of traded goods	62.19	127.60	159.97	8.93	14.81	28.66
d) Employee Benefits Expenses	542.03	1010.09	862.52	485.60	919.64	803.04
e) Depreciation	122.80	232.51	117.77	121.26	229.84	116.97
f) Other expenses	770.11	1383.38	1023.97	563.84	998.74	808.42
Total Expenses	3428.20	6399.69	6093.58	2883.74	5843.38	5779.22
(Any item exceeding 10% of the total expenditure to be shown separately)						
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	447.63	816.18	682.72	420.05	723.33
4	Other Income	0.00	0.00	0.00	0.00	0.00
5	Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	447.63	816.18	682.72	420.05	723.33
6	Finance Costs	148.28	296.69	250.47	146.46	243.35
7	Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)	299.35	519.49	432.25	273.59	480.19
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit from Ordinary Activities before tax (7-8)	299.35	519.49	432.25	273.59	480.19
10	Tax expenses / (credit)	103.23	179.15	147.13	96.47	151.69
11	Net Profit from Ordinary Activities after tax (9-10)	196.12	340.34	285.12	177.12	328.86
12	Extraordinary Item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period (11-12)	196.12	340.34	285.12	177.12	328.86
14	Add/(Less) : Minority Interest	0.00	0.56	0.38	0.00	0.00
15	Net Profit after taxes and minority interest (13-14)	196.12	339.78	284.74	177.12	328.86
16	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	820.00	820.00	300.00	820.00	300.00
17	Reserve excluding Revaluation Reserves	-	1162.41	1052.77	-	1061.94
18	Earnings Per Share (EPS)					
i)	EPS (before Extraordinary items) of Rs. 10/= each (not annualised)					
a) Basic	2.80	4.85	5.38	2.53	3.97	4.66
b) Diluted	2.80	4.85	5.38	2.53	3.97	4.66
ii)	EPS (after Extraordinary items) of Rs. 10/= each (not annualised)					
a) Basic	2.80	4.85	5.38	2.53	3.97	4.66
b) Diluted	2.80	4.85	5.38	2.53	3.97	4.66

Part - II
Select Information for the Half Year and Year ended on 31st March, 2015

A. PARTICULARS OF SHAREHOLDING						
1	Public Share Holding					
	- No. of shares	2323200	2323200	113600	2323200	2323200
	- Percentage of shareholding	28.33%	28.33%	3.79%	28.33%	28.33%
2	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
	- Number of Shares	0	0	0	0	0
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%
b)	Non-encumbered					
	- Number of Shares	5876800	5876800	2886400	5876800	5876800
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	71.67%	71.67%	96.21%	71.67%	71.67%
B. INVESTOR COMPLAINTS		Half Year Ended on 31.03.2015				
	Pending at the beginning of half year	Nil				
	Received during the half year	Nil				
	Disposed of during the half year	Nil				
	Remaining unresolved at the end of the half year	Nil				



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Statement of Assets and Liabilities		Consolidated		Standalone	
		As at 31.03.2015	As at 31.03.2014	As at 31.03.2015	As at 31.03.2014
Particulars		Audited	Audited	Audited	Audited
A. EQUITY AND LIABILITIES					
1. Shareholders' Funds					
a. Share Capital		820.00	300.00	820.00	300.00
b. Reserves and Surplus		1171.18	1061.63	1070.71	1022.44
	Sub-Total	1991.18	1361.63	1890.71	1322.44
2. Minority Interest					
		1.06	0.50		
3. Non-Current Liabilities					
a. Long Term Borrowings		982.10	1032.33	982.10	1032.17
b. Deferred Tax Liability (net)		28.81	59.73	29.36	59.77
c. Other Long Term Liabilities		16.47	26.37	16.47	26.37
d. Long Term Provisions		71.28	0.00	71.28	0.00
	Sub-Total	1098.66	1118.42	1099.21	1118.31
4. Current Liabilities					
a. Short Term Borrowings		1341.07	1317.02	1341.07	1317.02
b. Trade Payables		558.38	358.62	532.31	318.24
c. Other Current Liabilities		1135.94	979.06	873.55	703.05
d. Short Term Provisions		227.93	163.79	227.25	163.59
	Sub-Total	3263.32	2818.50	2974.18	2501.90
	TOTAL	6354.22	5299.05	5964.10	4942.65
B. ASSETS					
1. Non-Current Assets					
a. Fixed Assets		2329.25	2109.80	2321.28	2100.42
b. Non-current Investments		191.97	191.68	196.92	196.63
c. Long Term Loans & Advances		64.79	64.91	56.43	57.01
d. Other Non-current assets		0.00	0.00	0.00	0.00
	Sub-Total	2586.01	2366.39	2574.63	2354.06
2. Current Assets					
a. Inventories		1484.65	1087.97	1288.93	941.92
b. Trade Receivables		1804.49	1395.28	1664.75	1230.22
c. Cash, and Cash Equivalents		222.82	163.88	188.51	139.68
d. Short-term Loans and Advances		246.69	278.70	238.51	269.94
e. Other Current Assets		9.56	6.83	8.77	6.83
	Sub-Total	3768.21	2932.66	3389.47	2588.59
	TOTAL	6354.22	5299.05	5964.10	4942.65

Notes :

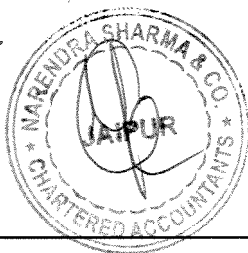
1. The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on 29th May.
2. The Statutory Auditors of the Company have audited the standalone and consolidated financial results of the Company for the year ended March 31, 2015, including above results.
3. The Company operates in the single reportable business segment viz. 'Plastics' (i.e. manufacturing, sales & installation of uPVC/PVC Profiles, Windows & Doors), therefore separate segment disclosures as required under Accounting Standard - 17 have not been given.
4. Pursuant to the notification of Schedule II of the Companies Act, 2013 ("the Act"), the management has internally reassessed based on technical evaluation and changed, wherever necessary the useful lives to compute depreciation, to conform to the requirements of the Act.
5. Since the Company's Share are listed w.e.f. 17th October, 2014 on the BSE - SME Platform, the figures of corresponding six months ended in previous year are not applicable, hence not given.
6. The Consolidated Financial Statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS-21 and AS 23) issued by the ICAI.
7. Previous year's / period's figures have been regrouped / reclassified / recasted, wherever necessary to confirm to classification of current year / period.

As per our report attached

For **NARENDRA SHARMA & CO.**
Chartered Accountants

YOGESH GAUDAN
Partner
M. No. : 072476

Place : Jaipur
Date : 29.05.2015



For & on behalf of Board

For **DHABRIYA POLYWOOD LIMITED**

(Digvijay Dhabriya)
Managing Director
DIN : 00519946

Place : Jaipur
Date : 29.05.2015

(Mahendra Karnawat)
Director
DIN : 00519876

