DHABRIYA GROUP

POLYWOOD SINCE 1992 | D-STONA SIGNATURE WALLS | Dynasty | STUDIO AREZZO

Dhabriya Achieves All-Time High Revenue and Margins, Reinforcing Growth Momentum in Q2FY26

Jaipur, 11th November, 2025 - Dhabriya Polywood Limited, one of the most reputed name in the manufacturing of PVC and uPVC based products for a wide range of building interior and exterior applications with four brands: ***POLYWOOD*** – PVC & uPVC, ***D-STONA*** – Signature Decors & ***DYNASTY***- Furniture, ***Studio Arezzo*** – Modular Furniture, announced its un-audited financial results for the quarter and half year ended 30th September 2025.

Key Financial Highlights*

Particulars(Rs. Lacs)	Q2FY26	Q2FY25	Y-o-Y	Q1FY26	Q-o-Q	H1FY26	H1FY25	Y-o-Y
Revenue	**6,699.1**	**5,805.0**	***15.4%***	**6,209.1**	***7.9%***	**12,908.2**	**11,674.5**	***10.6%***
Gross Profit	3,473.3	2,814.4	*23.4%*	3,080.0	*12.8%*	6,553.2	5,463.3	*20.0%*
Gross Profit (%)	*51.8%*	*48.5%*	*330 bps*	*49.6%*	*220 bps*	*50.8%*	*46.8%*	*400 bps*
EBITDA	**1,366.4**	**917.7**	***48.9%***	**1,235.6**	***10.6%***	**2,602.0**	**1,841.7**	***41.3%***
EBITDA Margins (%)	***20.4%***	***15.8%***	***460 bps***	***19.9%***	***50 bps***	***20.2%***	***15.8%***	***440 bps***
Profit After Tax	**761.2**	**418.3**	***82.0%***	**654.0**	***16.4%***	**1,415.2**	**883.1**	***60.3%***
PAT Margins	***11.4%***	***7.2%***	***420 bps***	***10.5%***	***90 bps***	***11.0%***	***7.6%***	***340 bps***
EPS (As per Profit after Tax)	7.03	3.86		6.04		13.08	8.16	

*On Consolidated Basis

Commenting on the performance, Mr Digvijay Dhabriya, Chairman & Managing Director, Dhabriya Polywood Limited, said,

"This was our strongest quarter ever, with record Revenue, EBITDA and the highest-ever EPS, driven by broad-based growth across extruded PVC profiles, uPVC/Aluminium windows & doors, and our rapidly scaling modular furniture business. Focused execution on premium products, improved product mix, and disciplined pricing underpinned the quarter's performance. Demand tailwinds from both new housing and renovation remain supportive, while our brand and dealer network expansion continues to unlock new geographies and deepen market presence.

Margin resilience this quarter reflects continued productivity gains, better capacity utilisation, and procurement discipline, supported by stable to moderating raw material prices. With stronger operating efficiencies at the plant level, we have been able to translate topline growth into meaningful profitability improvement. We are selectively investing in new extrusion and fabrication lines to enhance capacity and reduce order turnaround time, positioning us to meet growing demand in high-value window, door, and modular interior applications.

Looking ahead, we expect the growth momentum to remain strong, supported by an improving demand scenario, mix improvement, operating leverage, and healthy growth across both retail and project channels. Our strategic focus remains on strengthening our premium and value-added product categories, expanding network-driven demand, and elevating design-led offerings. We continue to remain committed to delivering sustainable growth and enhancing long-term value for all stakeholders."

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About Dhabriya Group

Dhabriya Polywood Limited (BSE: 538715) is one of the most reputed names in the manufacturing of PVC and UPVC-based products for a wide range of building interior and exterior applications.

The company was incorporated in 1992 under the brand name 'Polywood' with PVC profile products. With continuous growth and innovation, the company diversified its product range in various other segments with the brands :

POLYWOOD – PVC & uPVC

D-STONA – Signature Decors

DYNASTY- Furniture

Studio Arezzo – Modular Furniture

The company has always focused on innovation & technology to actively support the concern "Save Trees" by providing high-quality wood substitutes and environmentally friendly products to its customers, expanding its reach to more areas.

Dhabriya Polywood Ltd has 5 state-of-the-art manufacturing units located across the country at Jaipur (3), Coimbatore (1), Bangalore (1) and 9 distribution units.

Safe Harbour Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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