



Driving Steady Gains Through Strategic Focus and Operational Discipline

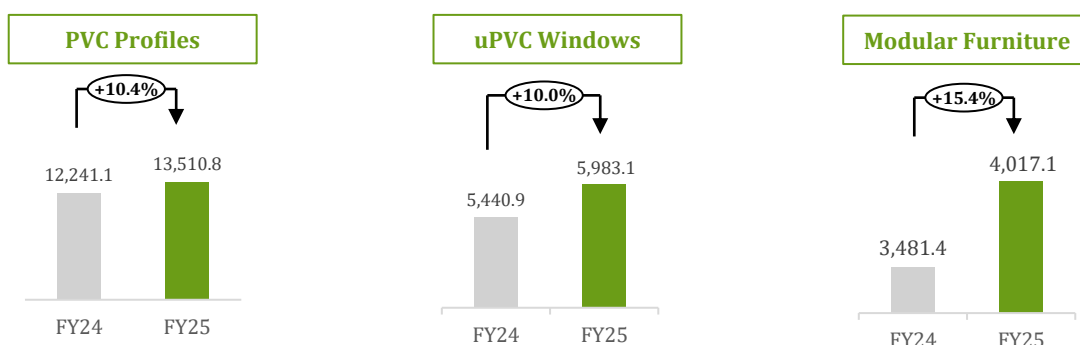
Jaipur, 23rd May, 2025 - **Dhabriya Polywood Limited**, one of the most reputed name in the manufacturing of PVC and uPVC based products for a wide range of building interior and exterior applications with four brands: **POLYWOOD** – PVC & uPVC, **D-STONA** – Signature Decors & **DYNASTY**-Furniture, **Studio Arezzo** – Modular Furniture, announced its audited financial results for the quarter ended 31st March, 2025.

Key Financial Highlights*

Particulars(Rs. Lacs)	Q4FY25	Q4FY24	Y-o-Y	Q3FY25	Q-o-Q	FY25	FY24	Y-o-Y
Revenue	6,346.8	5,477.7	15.9%	5,489.7	15.6%	23,510.9	21,163.3	11.1%
Gross Profit	3,014.7	2,696.5	11.8%	2,700.1	11.7%	11,178.2	9,481.4	17.9%
Gross Profit (%)	47.5%	49.2%		49.2%		47.5%	44.8%	
EBITDA	1,023.3	870.9	17.5%	885.2	15.6%	3,750.2	3,101.2	20.9%
EBITDA Margins (%)	16.1%	15.9%	20 bps	16.1%	0 bps	16.0%	14.7%	130 bps
Profit After Tax	537.5	406.4	32.3%	382.2	40.6%	1,802.8	1,408.2	28.0%
PAT Margins	8.5%	7.4%	110 bps	7.0%	150 bps	7.7%	6.7%	100 bps
EPS (As per Profit after Tax)	4.97	3.75		3.53		16.65	13.01	

*On Consolidated Basis

Consolidated Segmental Performance (Rs. Lacs)



Operational Financial Highlights

- ✓ Revenue for Q4FY25 stood at Rs. 6,346.8 lacs against Rs. 5,477.7 lacs in Q4FY24, thus registered a growth of 15.9%.
- ✓ EBITDA for Q4FY25 stood at Rs. 1,023.3 lacs against Rs. 870.9 lacs in Q4FY24, thus registered a growth of 17.5%. EBITDA margins for Q4FY25 stood at 16.1% against 15.9% in Q4FY24 an increase of 20 bps.
- ✓ PAT for Q4FY25 stood at Rs. 537.5 lacs against Rs. 406.4 lacs in Q4FY24, thus registered a growth of 32.3%. PAT margins for Q4FY25 stood at 8.5% against 7.4% in Q4FY24 an increase of 110 bps.



Commenting on the performance, Mr. Digvijay Dhabriya Chairman & Managing Director, Dhabriya Polywood Limited, said,

“This year has been a strong alignment between market dynamics and our strategic priorities. The macroeconomic environment for PVC and uPVC products continues to be supportive, driven by robust domestic demand and stable pricing trends. These factors are well-aligned with our growth trajectory, and we are strategically positioned to leverage this momentum through our diversified product range, efficient operations, and deepening market presence. We remain confident in sustaining and accelerating this growth in the coming quarters.

For the full year, revenue from operations stood at ₹23,510.9 lakhs, registering a year-on-year growth of 11.1%. EBITDA increased by 20.9% to ₹3,750.2 lakhs, with margins expanding by 130 basis points to 16.0%. Profit after tax rose 28.0% to ₹1,802.8 lakhs, with PAT margin improving by 100 basis points to 7.7%. These results reflect the strength of our business model and our ability to consistently deliver value.

In Q4 FY25, we continued this momentum with a strong finish to the year. Revenue from operations grew by 15.9% year-on-year to ₹6,346.8 lakhs. EBITDA rose by 17.5% to ₹1,023.3 lakhs, maintaining a healthy margin of 16.1%. Profit after tax for the quarter increased by 32.3% to ₹537.5 lakhs, with PAT margin improving to 8.5%, up 110 basis points from the previous year.

Looking ahead, we will continue to focus on premium and high-margin product categories, in line with our long-term vision of sustainable growth and consistent value delivery for all stakeholders.”

About Dhabriya Group

Dhabriya Polywood Limited (BSE: 538715) is one of the most reputed name in the manufacturing of PVC and uPVC based products for a wide range of building interior and exterior applications.

The company was incorporated in the year 1992 with the brand name ‘Polywood’ with PVC profile products. With continuous growth and innovation, the company diversified its product range in various other segments with the brands :

POLYWOOD – PVC & uPVC

D-STONA – Signature Decors

DYNASTY- Furniture

Studio Arezzo – Modular Furniture


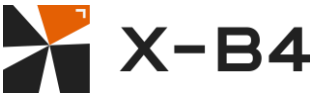
The company has always focused on innovation & technology in order to actively support the concern “Save Trees” by providing high quality wood substitute and environment friendly products to its customers and spreading reach to more areas.

Dhabriya Polywood Ltd has 5 state-of-the-art manufacturing units located across the country at in Jaipur (3), Coimbatore (1), Bangalore (1) and 9 distribution units.



Safe Harbour Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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