

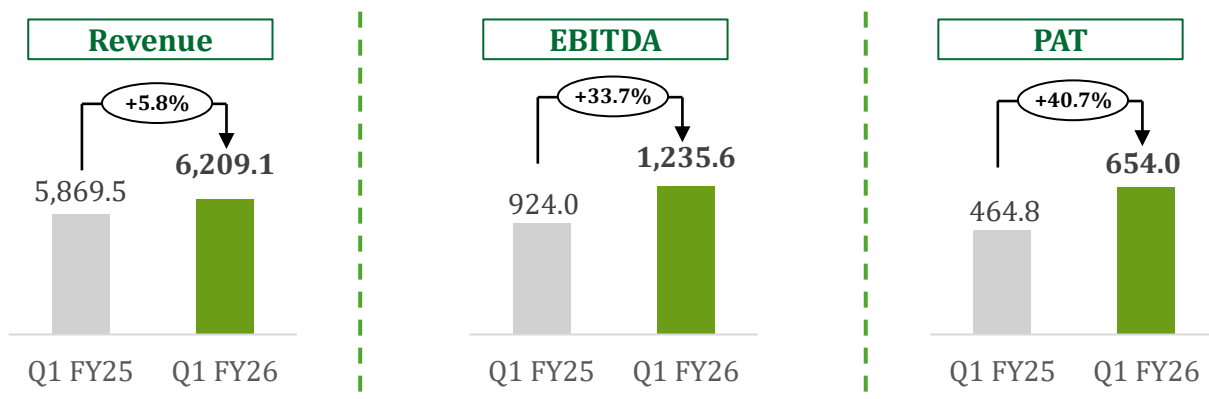


Strengthening Profitability Through Product Mix Optimization

Jaipur, 25th July, 2025 - Dhabriya Polywood Limited, one of the most reputed name in the manufacturing of PVC and uPVC based products for a wide range of building interior and exterior applications with four brands: **POLYWOOD** – PVC & uPVC, **D-STONA** – Signature Decors & **DYNASTY**-Furniture, **Studio Arezzo** – Modular Furniture, announced its un-audited financial results for the quarter ended 30th June, 2025.

Key Financial Highlights*

Particulars(Rs. Lacs)	Q1FY26	Q1FY25	Y-o-Y	Q4FY25	Q-o-Q
Revenue	6,209.1	5,869.5	5.8%	6,346.8	-2.2%
Gross Profit	3,154.3	2,895.4	8.9%	2,943.1	7.2%
Gross Profit (%)	50.8%	49.3%		46.4%	
EBITDA	1,235.6	924.0	33.7%	1,023.3	20.8%
EBITDA Margins (%)	19.9%	15.7%	420 bps	16.1%	380 bps
Profit After Tax	654.0	464.8	40.7%	537.5	21.7%
PAT Margins	10.5%	7.9%	260 bps	8.5%	200 bps
EPS (As per Profit after Tax)	6.04	4.29		4.97	



Commenting on the performance, Mr. Digvijay Dhabriya Chairman & Managing Director, Dhabriya Polywood Limited, said,

“We are pleased to report a steady performance in Q1FY26, driven by our consistent focus in value added products. The improvement in margins aligns with our management’s strategic direction of focusing on high-margin premium product categories. These results reaffirm our ability to consistently grow profitably while delivering value-added solutions to our customers.

Looking ahead, we remain committed to innovation, operational excellence, and expanding our presence in premium interior infrastructure markets to deliver long-term value to all stakeholders”



About Dhabriya Group

Dhabriya Polywood Limited (BSE: 538715) is one of the most reputed name in the manufacturing of PVC and uPVC based products for a wide range of building interior and exterior applications.

The company was incorporated in the year 1992 with the brand name 'Polywood' with PVC profile products. With continuous growth and innovation, the company diversified its product range in various other segments with the brands :

POLYWOOD – PVC & uPVC

D-STONA – Signature Decors

DYNASTY- Furniture

Studio Arezzo – Modular Furniture

The company has always focused on innovation & technology in order to actively support the concern "Save Trees" by providing high quality wood substitute and environment friendly products to its customers and spreading reach to more areas.

Dhabriya Polywood Ltd has 5 state-of-the-art manufacturing units located across the country at in Jaipur (3), Coimbatore (1), Bangalore (1) and 9 distribution units.

Safe Harbour Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Company:- Dhabriya Polywood Ltd	Investor Relations: X-B4 Advisory
	
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