DHABRIYA POLYWOOD LIMITED

Regd. Office : B-9D-1, Malviya Industrial Area, Jaipur -302 017 (Rajasthan). Phone : 0141-4057171, E-mail : cs@polywood.org
CIN No. : L29305RJ1992PLC007003

(₹ In Lakhs, except per share data)

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2025

SL. NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
	Revenue						
I	Revenue from Operations	6699.10	6209.07	5805.03	12908.17	11674.50	23510.94
II	Other Income	20.15	13.58	17.72	33.73	29.74	58.62
III	**Total Income (I + II)**	**6719.25**	**6222.65**	**5822.75**	**12941.90**	**11704.24**	**23569.56**
IV	Expenses						
	a) Cost of materials consumed	3408.54	3054.80	3054.53	6463.34	6028.63	12231.24
	b) Purchases of stock-in-trade	26.79	26.00	115.67	52.79	189.66	296.50
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(209.47)	48.28	(179.53)	(161.19)	(7.09)	(194.95)
	d) Employee Benefits Expenses	1083.10	949.69	913.02	2032.79	1794.25	3711.42
	e) Finance Cost	148.35	137.49	125.62	285.84	243.36	485.26
	f) Depreciation and amortization expenses	255.58	227.23	218.12	482.81	411.35	862.66
	g) Other expenses	1023.78	894.69	983.61	1918.47	1827.35	3716.53
	Total Expenses (IV)	**5736.67**	**5338.18**	**5231.04**	**11074.85**	**10487.51**	**21108.66**
V	Profit before Exceptional items and Taxes (III - IV)	**982.58**	**884.47**	**591.71**	**1867.05**	**1216.73**	**2460.90**
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit before Taxes (V - VI)	**982.58**	**884.47**	**591.71**	**1867.05**	**1216.73**	**2460.90**
VIII	Tax expenses / (credit)						
	- Current Tax	260.79	190.13	106.60	450.92	271.54	559.60
	- Deferred Tax	(39.44)	36.37	46.60	(3.07)	41.81	67.10
	- Short / (Excess) provision for Taxes of earlier years	0.04	3.95	20.26	3.99	20.28	31.44
	- Total Tax	221.39	230.45	173.46	451.84	333.63	658.14
IX	Profit for the period (VII - VIII)	**761.19**	**654.02**	**418.25**	**1415.21**	**883.10**	**1802.76**
	Net Profit after tax for the year attributed to:						
	- Owners of the Company	761.27	654.09	418.31	1415.36	883.07	1802.76
	- Non-controlling interest	(0.08)	(0.07)	(0.06)	(0.15)	0.03	0.00
X	Other Comprehensive Income (OCI)						
	- Item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	14.38
	- Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	(3.86)
	Other Comprehensive income for the period after tax	0.00	0.00	0.00	0.00	0.00	10.52
XI	Total Comprehensive Income for the period After Tax (IX + X)	**761.19**	**654.02**	**418.25**	**1415.21**	**883.10**	**1813.28**
	Total Comprehensive Income for the year attributed to:						
	- Owners of the Company	761.27	654.09	418.31	1415.36	883.07	1813.28
	- Non-controlling interest	(0.08)	(0.07)	(0.06)	(0.15)	0.03	0.00
	Paid -up Equity Share Capital (face value of ₹ 10/= each)	**1082.42**	**1082.42**	**1082.42**	**1082.42**	**1082.42**	**1082.42**
	Earning Per Equity Share (of ₹ 10/= each) (Not Annualised)						
	a) Basic & Diluted (Not Annualised) EPS	**7.03**	**6.04**	**3.86**	**13.08**	**8.16**	**16.65**

NARENDRA SHARMA & CO. JAIPUR CHARTERED ACCOUNTANTS

DHABRIYA POLYWOOD LIMITED

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(₹ in Lakhs)

UNAUDITED CONSOLIDATED BALANCE SHEET AS AT SEPTEMBER 30, 2025

	PARTICULARS	AS AT 30.09.2025 UNAUDITED	AS AT 31.03.2025 AUDITED
A.	**ASSETS**		
1.	**Non-current Assets**		
	(a) Property, Plant and Equipment	8213.62	7740.84
	(b) Capital work-in-progress	30.77	32.21
	(c) Investment Property	168.96	168.96
	(d) Financial Assets		
	(i) Investments	1.32	2.12
	(ii) Loans	55.00	175.00
	(iii) Others	98.17	86.38
	(e) other non-current assets	0.00	0.00
	Total-Non-current assets	**8567.84**	**8205.51**
2.	**Current assets**		
	(a) Inventories	5708.04	5574.75
	(b) Financial Assets		
	(i) Trade receivables	3656.44	2824.43
	(ii) Cash and cash equivalents	652.40	748.37
	(iii) Bank balances other than (ii) above	0.00	0.00
	(iv) Loans	0.00	0.00
	(v) Others	249.44	245.17
	(c) Other current assets	1102.99	514.59
	Total Current assets	**11369.31**	**9907.31**
	Total Assets	**19937.15**	**18112.82**
B.	**EQUITY AND LIABILITIES**		
1.	**Equity**		
	(a) Equity Share capital	1082.42	1082.42
	(b) Other Equity	10327.31	8912.10
	Total Equity	**11409.73**	**9994.52**
	LIABILITIES		
2.	**Non-current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	1895.27	2178.51
	(ii) Other financial liabilities	1.50	1.50
	(b) Provisions	318.98	289.00
	(c) Deferred tax liablities (net)	206.01	209.08
	(d) Other non-current liabilities	0.00	0.00
	Total Non current liabilities	**2421.76**	**2678.09**
3.	**Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	3634.23	3159.51
	(ii) Trade Payables		
	- Dues to Micro and Small Enterprises	52.74	13.15
	- Dues to Creditors other than Micro and Small Enterprises	1110.92	975.16
	(iii) Other financial liabilities	221.60	127.53
	(b) Other current liabilities	406.25	671.93
	(c) Provisions	472.75	360.33
	(d) Current tax liabilities (Net)	207.17	132.60
	Total Current liabilities	**6105.66**	**5440.21**
	Total Equity and Liabilities	**19937.15**	**18112.82**

Notes:-

1. The above Unaudited Consolidated Financial Results have been prepared in accordance with Indian accountimg Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Staandards) Rules, 2015.
2. The above Unaudited Consolidated Financial Results have been reviewd by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on 11th November, 2025.
3. Segment information as per Ind-AS 108 "Operating Segments" is disclosed in Annexure - I.
4. The Stautory Auditors of the Company have carried out the limited review of the above financial results of the Company.
5. Previous year's / period's figures have been regrouped / reclassified / recasted, wherever necessary to confirm to classification of current year / period.
6. There are no investor complaints received / pending as on September 30, 2025.

For & on behalf of Board
For Dhabriya Polywood Limited

Digvijay Dhabriya
Managing Director
DIN: 00519946

Mahendra Karnawat
Whole Time Director
DIN: 00519876

Place: Jaipur
Date: 11th November, 2025

NARENDRA SHARMA & CO. JAIPUR CHARTERED ACCOUNTANTS

DHABRIYA POLYWOOD LIMITED

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ANNEXURE -I (₹ In Lakhs)

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2025

SL. NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
I	**Segment Revenue**						
	- Plastic Products	5480.41	5088.65	5035.48	10569.06	9661.39	19568.86
	- Modular Furniture	1251.95	1153.65	793.53	2405.60	2069.46	4059.01
	Gross Turnover (Turnover and Inter Segment Transfers)	**6732.36**	**6242.30**	**5829.01**	**12974.66**	**11730.85**	**23627.87**
	Less : Inter Segment Transfers	33.26	33.23	23.98	66.49	56.35	116.93
	Revenue from Operations	**6699.10**	**6209.07**	**5805.04**	**12908.17**	**11674.50**	**23510.94**
II	**Segment Results**						
	- Plastic Products	979.28	912.13	666.61	1891.41	1320.10	2655.55
	- Modular Furniture	146.01	105.56	45.33	251.57	131.10	256.73
	Total Segment Profit before Interest & Tax	**1125.29**	**1017.69**	**711.94**	**2142.98**	**1451.20**	**2912.27**
	- Finance Cost	(148.35)	(137.49)	(125.62)	(285.84)	(243.36)	(485.26)
	- Interest Income	5.64	4.27	5.39	9.91	8.89	33.89
	Profit Before Tax	**982.58**	**884.47**	**591.71**	**1867.05**	**1216.73**	**2460.90**
III	**Segment Assets**						
	- Plastic Products	16420.44	16513.66	15030.52	16420.44	15030.52	15635.52
	- Modular Furniture	3516.71	3289.03	2526.97	3516.71	2526.97	2477.30
	Total	**19937.15**	**19802.69**	**17557.49**	**19937.15**	**17557.49**	**18112.82**
IV	**Segment Liabilities**						
	- Plastic Products	16420.44	16513.66	15030.52	16420.44	15030.52	15635.52
	- Modular Furniture	3516.71	3289.03	2526.97	3516.71	2526.97	2477.30
	Total	**19937.15**	**19802.69**	**17557.49**	**19937.15**	**17557.49**	**18112.82**

Notes: -

1 As per Indian Accounting Standard 108 on 'Operating Segment', the Company has reported 'Segment Information', as described below :
   a. The **Plastic Products** segment includes Manufacturing, Sales & Installation of uPVC/PVC Profiles, Sheets, Moulding, Windows & Doors.
   b. The **Furniture Products** segment includes Manufacturing and Sales of Modular Furniture Items.

For & on behalf of Board
For Dhabriya Polywood Limited

Digvijay Dhabriya
Managing Director
DIN: 00519946

Mahendra Karnawat
Whole Time Director
DIN: 00519876

Place: Jaipur
Date: 11th November, 2025

NARENDRA SHARMA & CO. JAIPUR CHARTERED ACCOUNTANTS

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(₹ In Lakhs)

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2025

	PARTICULARS	HALF YEAR ENDED 30.09.2025 (UNAUDITED)		HALF YEAR ENDED 30.09.2024 (UNAUDITED)	
A.	*CASH FLOW FROM OPERATING ACTIVITIES*				
	Net Profit before tax as per Profit & Loss Statement		1867.05		1216.73
	Adjusted for :				
	Depreciation and amortization expenses	482.81		411.35	
	Finance Costs	285.84		243.36	
	Interest Income	(9.91)		(8.90)	
			758.74		645.82
	Operating profit before working capital changes		2625.79		1862.55
	Adjustement for :				
	(Increase) / Decrease in Trade Receivables	(832.01)		(476.11)	
	(Increase) / Decrease in Inventories	(133.29)		(196.89)	
	(Increase) / Decrease in Other Assets	(483.66)		(133.20)	
	(Decrease) / Increase in Trade Payables	175.35		12.12	
	(Decrease) / Increase in Provisions	142.40		103.00	
	(Decrease) / Increase in Other Liabilities	(304.22)		333.77	
			(1435.43)		(357.31)
	Cash generated from / (used in) operations		1190.36		1505.24
	Income Tax paid		(247.74)		(201.83)
	Net cash generated from/(used in) operating activities - (A)		942.62		1303.41
B.	*CASH FLOW FROM INVESTING ACTIVITIES*				
	Payment for Property, plant and equipment and Capital work in progress and Investment properties	(954.14)		(830.09)	
	Interest income	9.91		8.90	
	Net cash (used in) Investing Activities - (B)		(944.23)		(821.19)
C.	*CASH FLOW FROM FINANCING ACTIVITIES*				
	Proceeds / (Repayment) of Non-Current borrowings	(283.24)		(272.49)	
	Net Increase/(decrease) in Current borrowings	474.72		(91.65)	
	Interest paid	(285.84)		(243.36)	
	Net cash(used in) / from financing activities - (C)		(94.36)		(607.51)
	Net Increase/(decrease) in Cash & Cash Equivalents (A+B+C)		(95.97)		(125.29)
	Cash and cash equivalents at the beginning of the year/period		748.37		686.51
	Cash and cash equivalents at the end of the year/period		**652.40**		**561.22**
1	*Cash and cash equivalents at the end of year/period comprises :*				
	Cash on hand		19.01		86.60
	Balances with banks				
	(i) In current accounts		407.18		121.56
	(ii) In fixed deposit accounts		226.21		353.06
	TOTAL		**652.40**		**561.22**

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